

4/10/2001

Gary L. Jamison, President and CEO
UGN, Inc.
2638 East 126th Street
Chicago, Illinois 60633

Dear Mr. Jamison:

It was a pleasure to meet you at the groundbreaking of the new Nissan plant on Friday, April 6, 2001 in Canton. It is with the continued support of people like you and corporations like UGN, Inc that we can continue to move Mississippi forward.

The people of Mississippi and I look forward to a future that includes working with you and your corporation in the State of Mississippi. If there is anything I can do to be of assistance, please feel free to contact me.

Very truly yours,

RONNIE MUSGROVE

RM/sem